

## Stock Transfers

To make a broker-to-broker transfer, your broker will require the following written instructions:

<b>Foundation Broker:</b> Johnson Rice	<b>Participant DTC#:</b> 226 (NFS)	<b>Foundation taxpayer ID#:</b> 45-3689316
<b>Receiving Account Name:</b> Gleason Initiative Foundation		<b>Receiving Brokerage Account #:</b> JR6-001315

It is **extremely important** that you notify Team Gleason when transferring securities into this account so that we may credit your gift to the appropriate fund/organization. Additionally, your name and address are required for tax deduction and acknowledgement purposes. Please complete the below information and send to Kenny Mellor by email and CC: tradeops@jrco.com and tradingdesk@jrco.com.

**Email:** [Kenny@teangleason.org](mailto:Kenny@teangleason.org) **Mail:** P.O. Box 24494 New Orleans, LA 70184

<b>Date of Transfer</b>	<b>Donor Name</b>		
<b>Address</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
<b>Phone</b>	<b>Email</b>		
<b>Name of Stock</b>	<b>Number of Shares</b>	<b>Symbol</b>	
<b>This stock gift is for the benefit of (parish, school, ministry, or nonprofit):</b>			
<b>This stock gift is designated for the following purpose (endowment, scholarship fund, unrestricted, etc.):</b>			

Team Gleason will email you an acknowledgment letter for your tax purposes.

**Additional questions?** Call Kenny Mellor at (504) 688-4725 .